



LIMITLESS

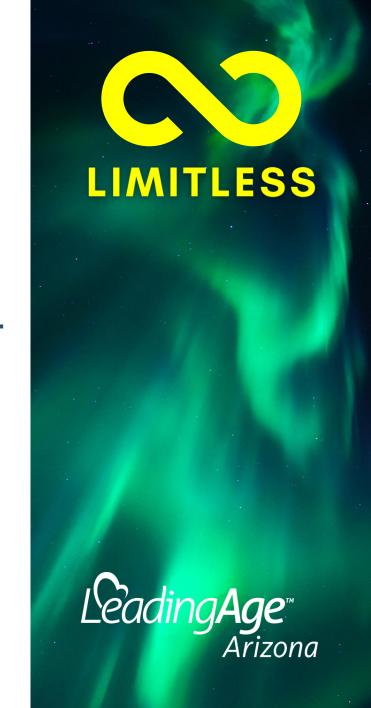
2023 ANNUAL CONFERENCE

MAY 17-19, 2023

We-Ko-Pa Conference Center • Scottsdale, Arizona Arizona Leading Age.org

SO MANY LEADS, SO LITTLE CONVERSION:

USING DATA TO NURTURE LEADS AND DIFFERENTIATE FROM THE COMPETITION



LEARNING OBJECTIVES

- Understand how voice-of-the-customer (VOC) research is used to proactively uncover trends
- Learn how the entire prospect experience can be used to further trust
- Uncover leading trends and top opportunities in content marketing to help you stand out from competitors
- Visualize how uniting your brand with your content marketing strategy can create unrivaled success in overall communications





YOUR SPEAKER

Wendy O'Donovan Phillips is CEO of Big Buzz, a marketing agency delivering a steady stream of move-in-ready leads to teams serving the senior living industry. For more than 15 years, Big Buzz has helped senior living marketing and sales teams nurture leads to increase occupancy, grow and scale. Wendy is the author of the book Flourish!: The Method Used by Aging Services Organizations for the Ultimate Marketing Results, and has been published in McKnight's and Forbes.

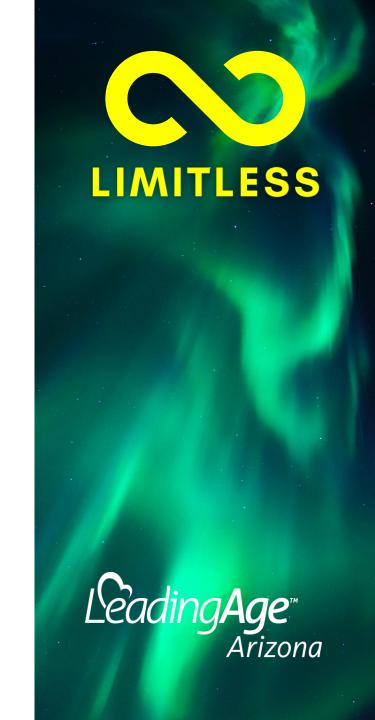
www.bigbuzzinc.com







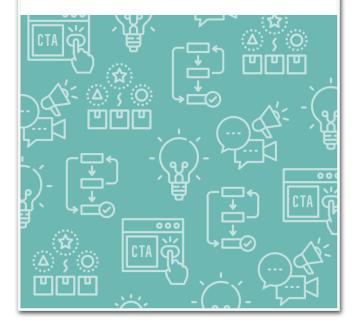
WARMUP





The 5 Models for Consistently High Census

Wendy O'Donovan Phillips



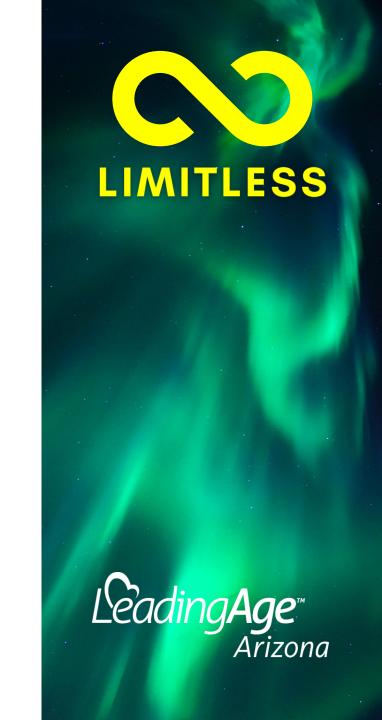


OPPORTUNITIES









If you are anything like your peers who we recently surveyed, you might say your brand awareness is great!





98%

of your peers believe in their organization's brand

94%

say their organization has clear, documented brand guidelines that are followed by everyone 96%

trust their team's process for branding

90%

say their organization amplifies their brand in ways that make them stand out from their competition 94%

perceive their brand as above average or significantly above average when compared to competing brands

79%

say their brand is different than competitors'



Well, we asked 159 senior living executives and marketing team members to define brand.





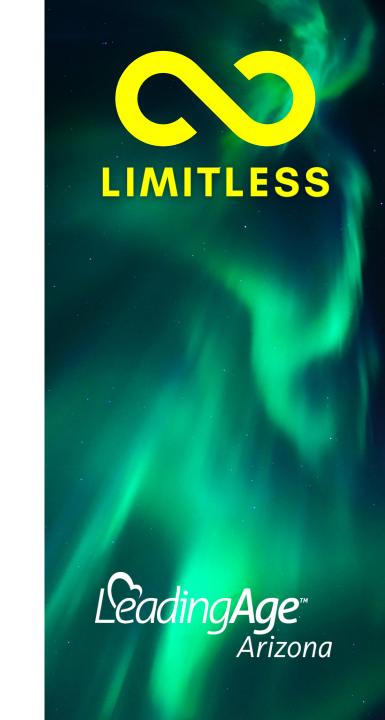
ONLY

24%

OF YOUR PEERS GOT IT RIGHT











Incorrect definition of brand leads to weakened differentiation.

Lack of data backing positioning in the marketplace results in perceived differentiation





- Lack of data backing positioning in the marketplace results in perceived differentiation
- Wrong decision makers driving positioning in the marketplace results in perceived longevity





- Lack of data backing positioning in the marketplace results in perceived differentiation
- Wrong decision makers driving positioning in the marketplace results in perceived longevity
- Weak processes for building, maintaining and amplifying differentiation result in perceived consistency



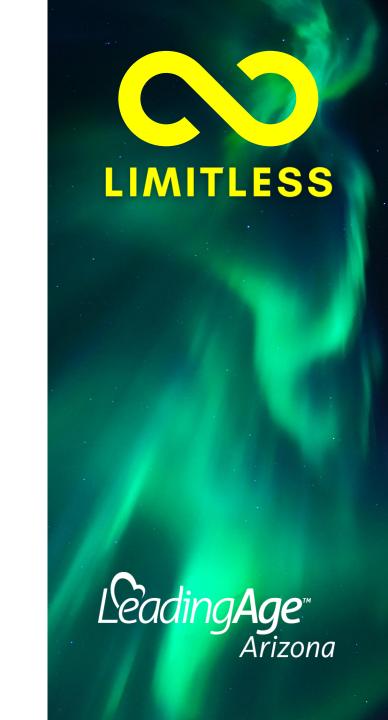


- Lack of data backing positioning in the marketplace results in perceived differentiation
- Wrong decision makers driving positioning in the marketplace results in perceived longevity
- Weak processes for building, maintaining and amplifying differentiation result in perceived consistency
- Weak value proposition results in weak differentiation





WHAT IS BRAND?



WHAT IS BRAND?

Brand is the **singular value proposition** that uniquely positions your organization in the marketplace, as shown by trends in differentiation from the perspective of your residents and families.





BRAND IS NOT...

- Brand is NOT solely the features of the organization.
 - "We are a long-term and short-term care [community], specializing in rehabilitation, we offer a variety of activities of daily living"
- Brand is NOT comprised of intangible concepts that don't differentiate.
 - "Innovation," "Going above and beyond" or "Unique"
- Brand is NOT solely a tagline or catchphrase.
 - "Exceptional care without any exceptions"
- Brand is NOT solely the company attributes.
 - "Your brand name and the services you put out"
- Brand is NOT defined by any group that does not include residents and families.
 - "Your definition of you and your company values" or, "Your Medicare star rating"





You may *love* your brand.

But the data shows the people who need you may not readily see how you are different from competitors.





Here are a few of the correct responses we received from your peers.



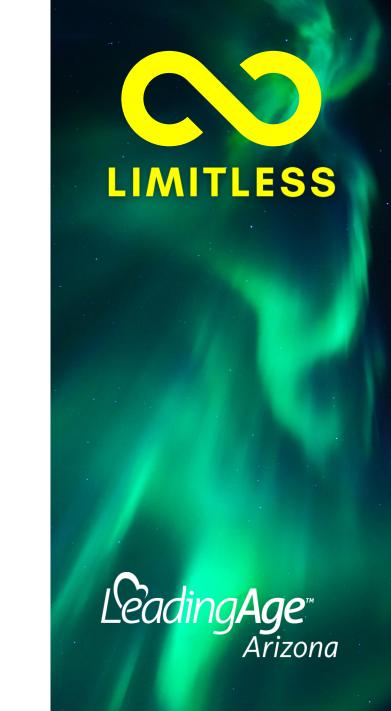


WHAT IS BRAND?

- Brand comes from the voice of the customer.
 - "How your company is perceived by the people it serves"
- Brand may serve a particular sector of the older adult population.
 - "We help veterans and their families" or "We care for seniors with disabilities"
- **Brand** is timeless.
 - "A legacy to be remembered" or "What people will always remember"
- Brand is unforgettable.
 - "Gives an explanation of your brand that would make people want to instantly use your brand"
- Brand packs a Unique Value Proposition (UVP).
 - "[Demonstrates] how you make the lives of people you care for better"







75% of your peers base brand differentiation on the company mission, vision and values

29% base it on company history

26% base it upon the perceptions of the marketing team

21% base it upon the executive team alone



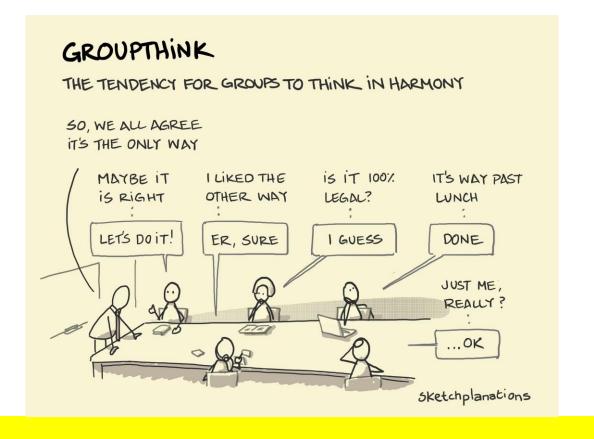




This inevitably leads to two-dimensional groupthink.









How can we escape the cycle of groupthink and weak differentiation?







Ask the People













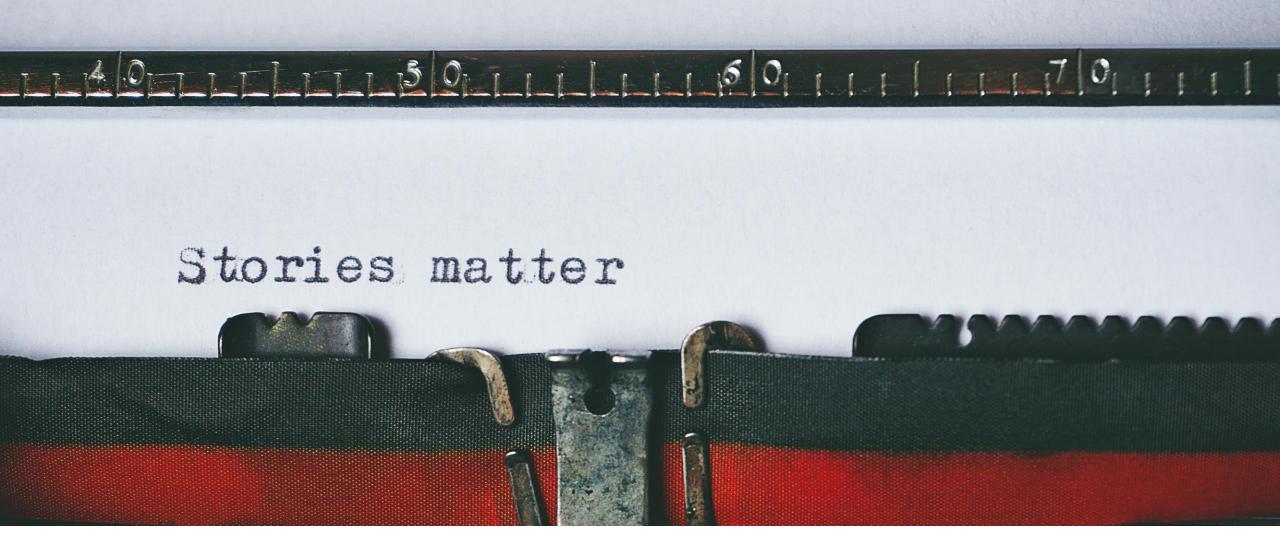


Voice-of-the-customer (VOC) research is a methodology used to proactively uncover trends in residents' and families' perceptions, preferences and motivators in seeking support from your organization.









No one tells your community's story better than your happiest residents and their family members.

Where did you first hear about our community?

What encouraged you to make the move?

How much research did you do prior to moving into a community?

What features of our community stood out to you the most?





What do you enjoy most about our community?

How has our community impacted your life?

What are some things our community could do better?

How long have you or your loved one lived in our community?





From this point, we analyze the data and identify the top trends we need to highlight to determine our brand differentiation.







The outcome of a strong brand differentiation process takes the form of 5 assets:

- Positioning Statement
- Differentiators
- Brand Essence
- Mood Board
- Graphic Standards Guide





01

POSITIONING STATEMENT

Articulates what the organization does at what value to whom in the words of those served. Our study shows only 52% of your competitors have this asset.

02

DIFFERENTIATORS

The three main supporting points to the positioning statement. The key is to ensure that the differentiators offer real value to the target audience. Our study shows only 38% of your peers have this asset.

03

BRAND ESSENCE

The succinct idea that most often comes to mind when people think of your organization. The brand essence serves as the foundation for every interaction with your organization's marketing messaging. Examples include Volvo's brand essence of "safety," Coca-Cola's "refreshing" and Geico's "savings." Our study reveals only 40% of your competitors have this asset.

04

MOOD BOARD

A visual presentation of images in the form of a collage that best represents the organization's positioning, differentiators and brand essence. The mood board is used to convey the general idea or feeling about the positioning. It acts as an internal tool for the marketing team and external partners to provide inspiration and continuity in the design direction of all marketing. Our study shows only 28% of your peers have this asset.

05

GRAPHIC STANDARDS

Guidelines for correct use of the positioning, differentiators, brand essence, mood board, logo and corporate colors. Our study reveals only 23% of your competitors have this asset.

WHERE WOULD YOU CHOOSE?







BRAND DIFFERENTIATION

Get access to deep senior living marketing data and insights now.

Visit <u>www.bigbuzzinc.com/la-az-2023</u> to download our full eBook library.







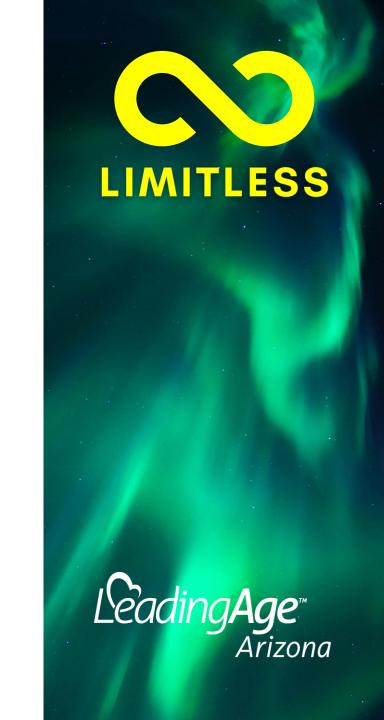












This is the most important part of the brand; without it, the brand is just a description of features and services.







The value proposition compels the person considering your brand to believe in it, to feel as though they belong with your brand and to become loyal to it.





Value Proposition	Clear Statement of Benefit	Based on VOC Data	Not Just a Description of Features or Services	Different Than Direct Competitors'
"Keeping dignity and independence"	Ø	Likely		
"Conscious nurturing"	Ø	Likely		
"Loyal and lifelong"	Ø	Likely		
"Heart centered"	Ø	Likely		
"Reliably kind"	Ø	Likely		
"Care" or "caring"	×	Unlikely	8	The data shows that 24% of your competitors are using this as a value proposition
"Trust" or "trustworthy"	×	Unlikely	×	The data shows that 12% of your competitors are using this as a value proposition
"Unique"	8	Unlikely	8	The data shows that 8% of your competitors are using this as a value proposition
"Quality"	8	Unlikely	8	The data shows that 6% of your competitors are using this as a value proposition

Key questions to ask yourself when crafting your value proposition...

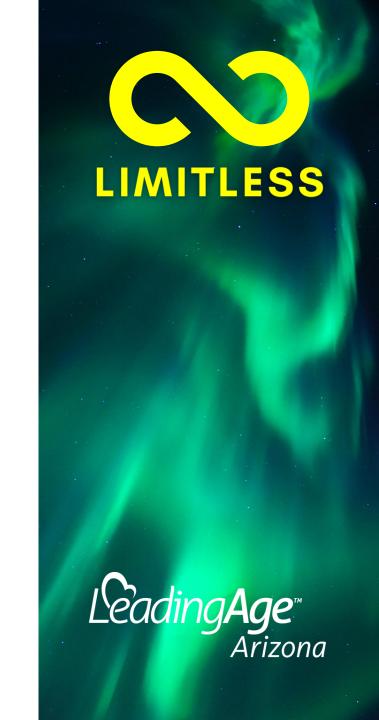




- What three words or phrases does your VOC data show best describe the benefit residents and families experience from your organization?
- If I were an older adult or a family member of an older adult, would I simply expect these as part of the service from any senior living organization or are there clear statements of benefit?
- Do these words or phrases deliver a strong value proposition that we undoubtedly know is true and unique about our organization?







- We have our survey data.
- We know what makes us different.
- We understand how we improve life for our residents and families.

Now what?





- We have our survey data.
- We know what makes us different.
- We understand how we improve life for our residents and families.

Now what? Target persona development!





What is the difference?

Target Audience

Subset or group of people with similar demographics or psychographics (age, gender, income, location, challenges, interests)

Target Persona

A "fictional" ideal resident/family member (personal background, goals, challenges, triggers, interests, identifiers, needs, common objections)





What is their name?





What is their age?





What is their level of education?





What is/was their occupation?





What do they enjoy doing in their spare time?





What are their greatest challenges?





What are their greatest fears?





What are their greatest hopes?





What motivates them?





Finally, what is their level of understanding of their own/loved one's situation?





Once we have gathered this data, all of the communications we create and deliver are written with this specific person in mind.







With quality content, you position yourself as the expert before prospects even walk in the door.

Ongoing content and nurture campaigns further deepen this trust, encouraging prospects to reach out.





"They want to see our communities but never have any intention of putting their loved ones here even after using all of our resources and time."





"They want to see our communities but never have any intention of putting their loved ones here even after using all of our resources and time."

Sound familiar?





Over half of respondents said they get up to 25% of sales-qualified leads (SQLs) from content marketing.

How can we improve this percentage?





Defining Content

Content marketing provides prospects and families with the expertise, education and information they need to solve issues they face.







Content Shares Insights

One respondent said, "Content marketing is used to attract, engage and retain an audience." It's all about attraction over promotion.







Content Shares Insights

One respondent said, "Content marketing is used to attract, engage and retain an audience." It's all about attraction over promotion.

Note: blog sign-ups are not ready to talk to you!











Content Focuses on the Customer

Strong content shares knowledge that may not directly benefit the organization but benefits the older adult or family member served. (WIIFM)







WIIFM?





Content Builds Relationships

Over time, content strengthens trust not only in the organization itself but in the industry overall.







PROSPECT EXPERIENCE

of your peers say content marketing positions the organization as the expert in a particular area of senior care.

50% say content marketing builds credibility with leads.

52% use content marketing to provide staff with the knowledge and inspiration they need to do their jobs well.

42% apply content marketing to help address complex industry-related questions or concerns a prospect may have.





PROSPECT EXPERIENCE

90%

of respondents said that their organization's content marketing stands out as unique among competitors'.

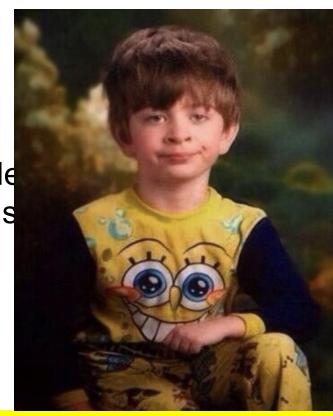




PROSPECT EXPERIENCE

90%

of responde marketing s

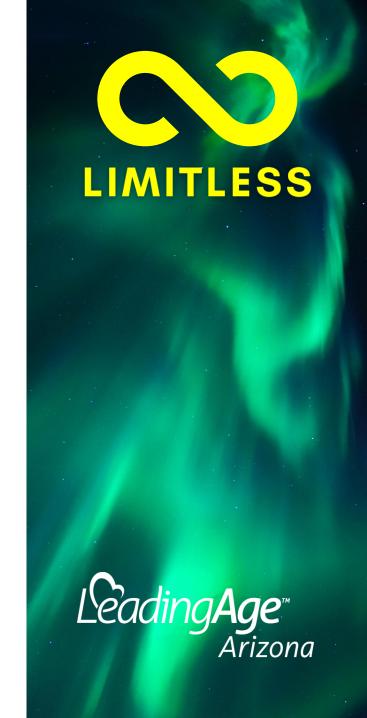


inization's content nong competitors'.





LET'S MAKE SURE YOUR CONTENT MARKETING HELPS YOU STAND OUT FROM COMPETITORS



Opportunity 1: Target Audience





Our data indicates that **78% of senior living marketing teams are going too broad** with their target audience.

56% publish content for various target audiences by service subsets such as independent living, assisted living or skilled nursing.

22% address one broad target audience.

Both sets miss the mark by aiming to reach too many differently-minded people at once.





When you speak to everyone, you reach no one.





Only 14% of our respondents identified leads (MQLs) within their organization's marketing-qualified database as the subset for whom to exclusively create content.





Only 9% identified sales-qualified leads (SQLs) within the organization's database as the subset for whom to exclusively create content.





This is a HUGE opportunity for nurturing leads!





Consider narrowing your positioning and content marketing focus to just **one** service.







You will still be marketing to every level of care you offer. But your content will be highly targeted to increase conversions.

Opportunity 2: Content Assets





43% of teams are publishing whitepapers

41% are regularly blogging

38% are distributing eBooks or guides







93% of your peers make use of landing pages to convert readers/listeners/viewers into leads. *This is a best practice we recommend.*





Video Content

In January 2022, HubSpot reported, "86% of [small] businesses [in the U.S.] use video as a marketing tool."





27% of senior living marketing teams are publishing testimonial videos

26% are producing executive team videos





Grab a HIPAA consent and your phone, then get to work.

It doesn't need to be perfect.









Opportunity 3: Data-Driven Content





19% of senior living marketing teams are developing data-driven articles.





Take data-driven publishing a step further by backing it with VOC or programmatic survey data.











Managing Finances for Senior Living

Choosing the right senior living community is one of the best investments you can make for you or your loved one. Finding a place with the right qualifications, resources and amenities ensures happiness and prosperity for years to come. It's important not to cut corners when selecting the next stage in such a critical transition, and this can sometimes make the process feel daunting, both emotionally and financially. Fortunately, there are many ways to prepare for this next step and put your mind at ease.

www.seniorstar.com

The Ultimate Guide to Discussing Senior Living



For millions of aging Americans and their families, senior living is a Godsend. Solutions like independent living, assisted living, skilled nursing, and memory care can help residents and patients make the most out of their retirement years. They do so in part by providing a setting for their individuality to flourish while letting their senses of curiosity run free. These solutions also support them by meeting them where they are and filling in the gaps that may exist when they live life alone. By fostering this safe and supportive base layer, senior living residents are empowered to live the retired lives they deserve. They can be the masters of their domains and live each day however they see fit.

Unfortunately, there are many unfair stigmas associated with senior living. These stigmas may have arisen from antiquated practices or misinformation; whatever the case may be, they do a great disservice to potential residents and their families. They deprive older adults of lifestyles that would improve their quality of life and daily experiences. These misconceptions also make it difficult to even discuss the prospect of senior living with aging loved ones and family members. It is in these discussions that life in senior living can truly be illuminated – where mistruths are dispelled and true understanding can be achieved.



These discussions can help potential residents overcome their concerns through candid conversations and education. They can also help family members work through their respective hesitations in the same way. However, this can be a difficult topic of conversation to broach with either party. It is a topic that is often accompanied by powerful, reactive emotions. People are often misinformed about senior living, and will thus feel betrayed or resentful when the topic arises. Nevertheless, these conversations are of critical importance. When older adults delay or dismiss senior living, it is often at the cost of their health and overall wellbeing.

Below is a comprehensive guide on discussing senior living with loved ones and families.

Discussing Senior Living with Your Aging Loved One

Whether it is a parent, grandparent, aunt, uncle, or any other aging loved one, you want the best for them. One of the most difficult realities of aging is that most people will reach the point where additional support is needed. For millions of people each year, this means transitioning to some level of senior living. More difficult still, the need for senior living is often first apparent not to the person who needs it, but to someone in their orbit. Often, this person will feel obliged to bring it up, only to be met with resistance or resentment. This conflict will usually prolong the goal of moving them into senior living or, in some cases, prevent it altogether. Below are some valuable tips on discussing senior living with your aging loved one.

To learn more about our benefits and services, call us at (909) 983-0084 or visit www.ichome.org.



Opportunity 4: Content Approach





49% of senior living marketing teams approach content marketing by sharing educational articles

49% by sharing virtual tours

46% by sharing entertaining stories

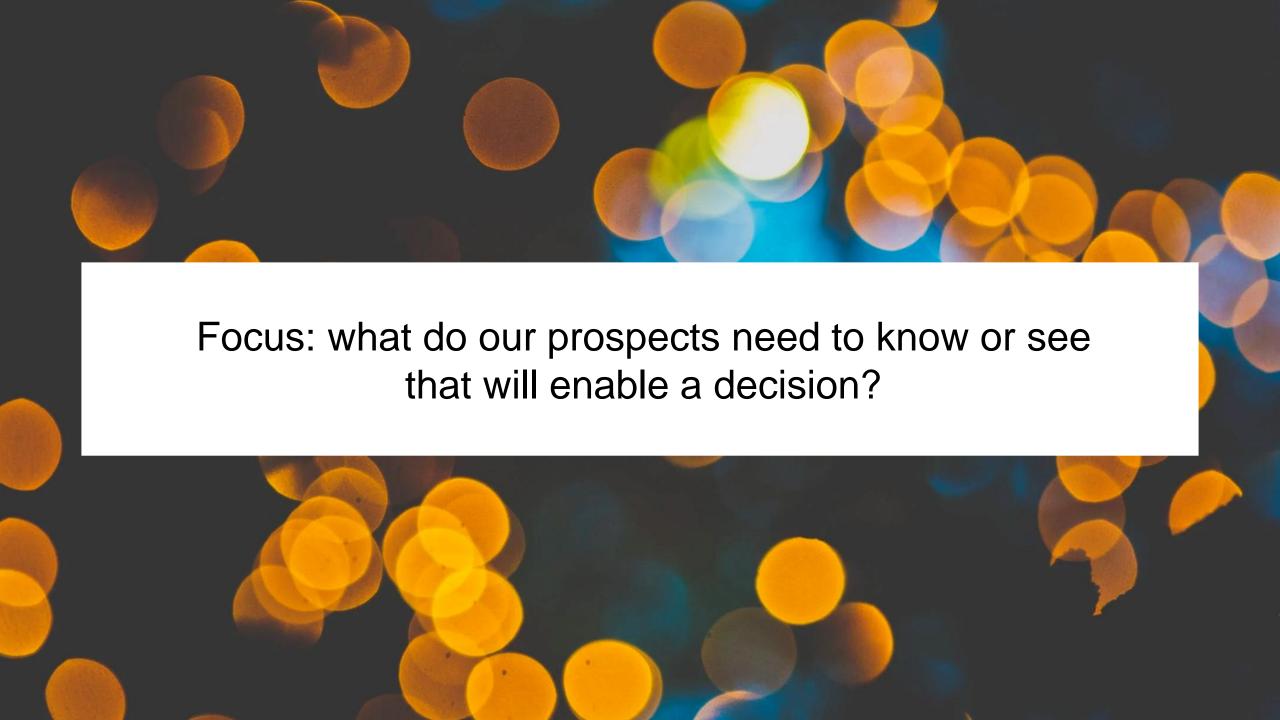




Only 44% of senior living marketing teams are sharing content developed specifically for a warm prospect, speaking directly to a particular pain point that is hindering them from touring or moving in.







Opportunity 5: Distribution Channels





65% of your peers are posting content on social media

54% are posting blogs and sending them out via email

52% of content is offered as general website content

49% are using podcasts





Only 26% of your peers expand their reach by submitting content to third-party media companies like McKnight's Senior Living, local newspapers or community bulletins.





Opportunity 6: Publishing Frequency





17% of respondents publish less than twice weekly.





Consider publishing one longer data-driven piece per month, addressing all the most burning questions and desires your data shows are on the minds of the older adults you serve.

Bonus: you can offer this alongside regular content as a gated download to increase MQLs.





Our data revealed two trends in terms of burning questions.





1. Fears that directly impact the decision to move:

Distrust of the industry

Analysis paralysis (too much choice)

Financial constraints (don't see the value)





2. Personal fears that can impact the move:

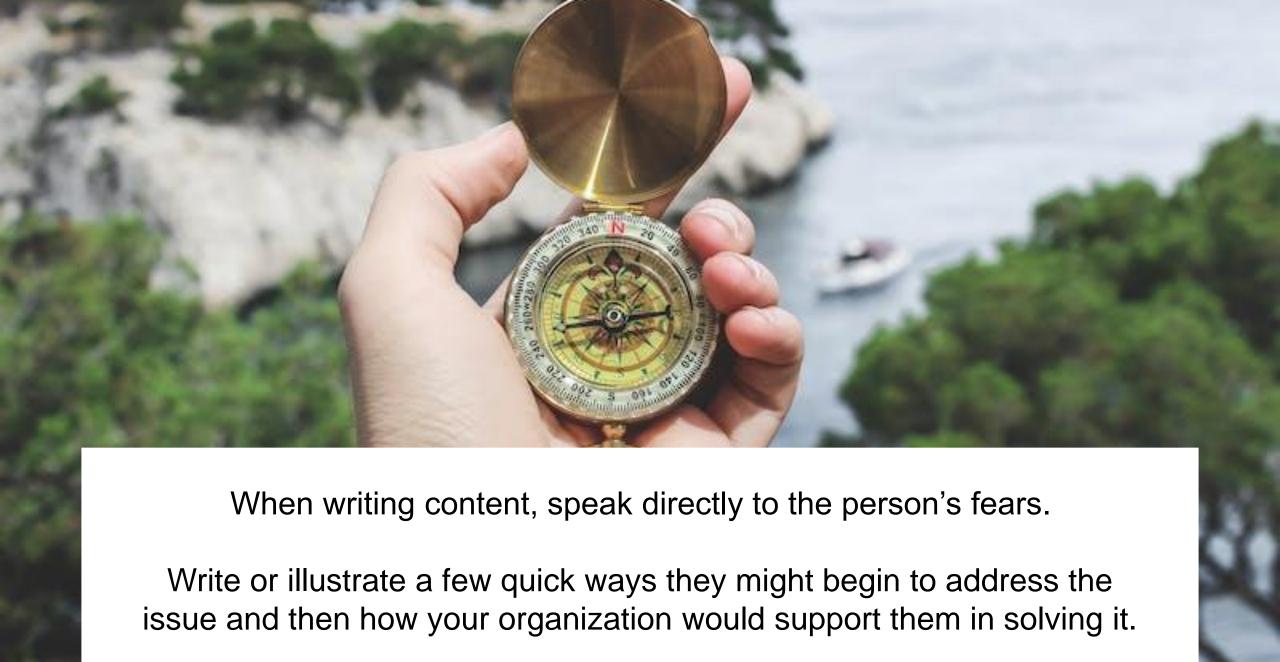
Concerns about living a meaningful life

Concerns about remaining a reliable family member (Am I safe? Am I connected? Am I useful or a burden?)

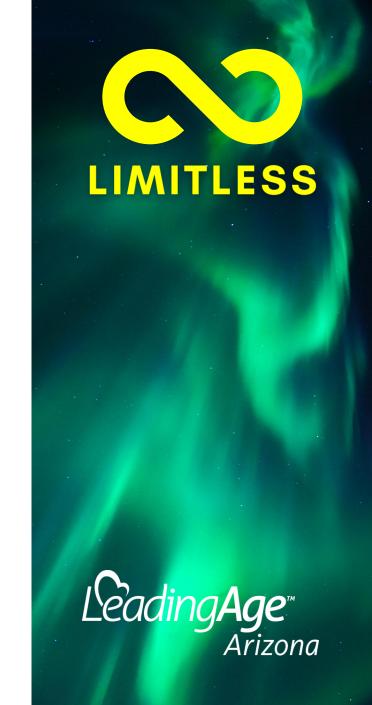
Challenges setting realistic goals with family







VISUALIZE: UNITE
YOUR BRAND WITH
YOUR CONTENT
MARKETING STRATEGY



Brand is the singular value proposition that uniquely positions your organization and is based on the perspective of your residents and families.







By surveying these individuals, you uncover a goldmine of data to better understand the value you provide.







With quality content, you position yourself as the expert before prospects even walk in the door.

Ongoing content and nurture campaigns further deepen this trust, encouraging prospects to reach out.











A Community Focused on Family



Become a Member of Our Family

As part of our Memory Care, we offer our unique Meaningful Moments® program focuses on residents' psychological, social and spiritual needs by providing a customized program of activities.

Everyone has a unique personal history, and we've found that the more we honor each resident's life story and make them a part of our family, the more successful we are with their day-to-day living experience.

This foundation before to:

- Create a new home setting. Our communities are designed for maximizing opportunities for interaction with family, visitors, staff and fellow residents.
- Develop a personalized program for each resident's specific interests and experiences. Family members of all ages are an integral part of our program and are encouraged to visit and participate.
- Engage residents in an array of diverse activities that include cooking demonstrations, individual and group activities, per visits, relaxing in the courtyard, gardening, exercising and enjoying a movie night – activities that are available every day, seven days a week.



GRAND VIEW
ALZHEIMER'S SPECIAL CARE CENTER

Happy Father's Day to the Dads of Every Generation!

Sinceri Senior Living offers independent living, assisted living and memory care with a **focus on family**.

Our programming is designed to accommodate needs of every level and cultivate meaningful bonds with our staff while maintaining those with loved ones.



Call to Tour: (309) 692-2484

www.sinceriseniorliving.com/grand-view



GRAND VIEW
ALZHEIMER'S SPECIAL CARE CENTER

Emerge from Winter into a Bright Future with Sinceri Senior Living

As winter transitions into spring, now may be the ideal time to consider a new living community for you or your loved one.

Just like spring, one's retirement years offer a bright and hopeful new chapter of life – one that can be fulfilled at Sinceri.



Call to Tour: (309) 692-2484

www.sinceriseniorliving.com/grand-view



CRISTA SENIOR LIVING

NEW BLOG POST:

Happy, Healthy, Holistic: Maintaining Whole-body Health



CRISTA SENIOR LIVING

NEW BLOG POST:

The Simple Guide to Downsizing



CRISTA SENIOR LIVING

NEW BLOG POST:

Make the Right Choice: Senior Living Options Explained





July 2nd, 202

Family Talk: How to Bring Up Senior Living

The transition to a senior fiving community is a monumental lifestife shift that can feel daunting. What many map not realize, however, is that when their airpl appeared to leved one makes the more to the right community, if can be at time of liberation and personal enrichment rather than one of limitations and stagnation. Their new lifestife can provide them opportunities to pursue peasings, find new ones, forge new firendahips and learn about themselves. Unfortunately, these things are often absent from the public perception of service living. For this reason, if can be a difficult subject to boxed, which from themselves, especially parents, spouses and sibrings. Conversations can be tense and emotional and sometimes even estate risk, which leads some families to put off the conversation until at the expense of their loved one's safety and quality of life. Fortunately, there are plenty of ways to approach these conversations to make them less streeting and more communical man average.

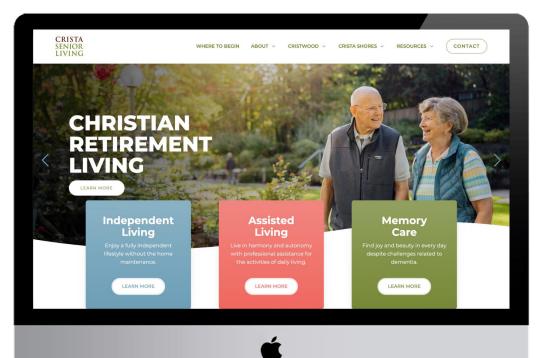
It's important for families to get siblings on the same page about the next steps to help ease the transition and minimize ordific. This can be a sensitive and complicated task, whether due to velatile relationships, geographical offsciance, offfering opinions or varying relationships or facetime with the person. Oftentimes, one sibling winds up becoming the effective caregiver for the person –generally the one that lives nearest or spends the most time with them. They are often the person who first realizes the need for all filtryle transition, and this can be difficult to communicate to siblings who are less involved, live farther away are less likely to persone or understand the need.

The caregiver should call a family meeting to address the topic and prepare by gathering an encodese or evidence to support the proposition. Sometimen it, can be a simple as a heart-to-heart, but may are not so fortunate. If things get heated and anecdoral evidence isn't enough, it can be useful to involve an object-tee third party such as a grierful care manager. The premotin role is to useful to involve an object-tee third party such as a prierful care manager. The premotin role is to useful to involve an experience in aging services to assess a serior's individual situation and guider them and their family to the best outcome. They are generally acceled underser of licenser untrust who have no adaptions to serior accordant and whose job it is to provide loted outcomes rather than to promote one single solution. This can help the caregiver soliting receibility if their family member does indeed need an away stuation, or conversely, it can reveal that the next step is not necessary at the current juncture. This way, each party has is motivated to participate on the provider of the pro

Once the siblings are unified in the best next steps for their parent or loved one, it becomes much easier to discuss it and rally for the healthiest, safest and happiest next chapter for them.

If you have questions about discussing senior living options with your family, contact CRISTA Senior Living today.

⟨ Go bac





Non-Profit Senior Living Explained

When it comes to senior living solutions, there is no shortage of options. From location to mission and values to varying care and lifestyle levels, there are many choices to make during the research process. Something else that you may run across during your search is for-profit vs. non-profit status. When you see a community tout itself as a non-profit, it might create some questions on [...]

June 14, 2022



Helping Your Loved One Adjust to Senior Living

When your aging loved one makes the move to senior living, it marks the start of a wonderful new chapter in their life. The love, support, and goodwill of the right senior community can help them make the most out of their retirement years while putting their mind (and yours) at ease that their needs will be met. However, life's transitions can be difficult for many [...]

May 24, 2022 Read More >



Simplify Your Search: Resources Guide

Finding the right senior living solution for your aging parent or loved one can change their life. It can provide a place for them to flourish free from the demands of homeownership and the isolation of living alone. However, with so many options to choose from, how can you be sure which choice is the right one? There are only so many hours in the day, [...]

January 11, 2022



3 Key Attributes of Skilled Nursing

There is a popular misconception that the term "nursing home" applies to senior living communities in general. This mistake is an understandable one. When retirement homes are depicted in film and television, they are often referred to as such. However, more often than not, what is being shown is closer to an independent living or assisted living community. Nevertheless, nursing plays an important role in senior [...]

January 4, 2022



What is a Continuing Care **Retirement Community?**

When people get further into their retirement years, they often begin to yearn for change. Maybe they begin to feel isolated living alone and wish they had more friends nearby. Or perhaps they would rather free themselves from the demands of homeownership. Whatever the case may be, a senior living option like independent or assisted living may seem like the best next step - and for [...]

August 9, 2022



How to Plan the Move to Senior Living

There is nothing quite like moving into a new home. Envisioning how you will use your space, decorate your walls, and make new memories can all be joyful experiences. This is true of the move to a senior living community - a transition full of hope, stability, and new beginnings. This experience is made all the more exciting by the prospect of the amenities, activities, and [...]

Read More >



July 26, 2022

5 Tips for Researching Senior Living

Have you recently begun exploring potential senior living options for yourself or a loved one such as a parent or spouse? If so, congratulations! Making the move to senior living is an exciting step in anyone's life; it provides a foundation for a safe and comfortable new chapter in retirement. However, you have likely noticed the abundance of choices out there. This can make the research [...]

July 12, 2022



How Senior Living Fosters Happy, Healthy Living

Thanks in part to both increasingly widespread health education and rapid strides in healthcare and medical technology, the human lifespan is increasing to a level never before seen in history. This is incredible news not only for people of advancing age and their loved ones, but also for future generations who could also enjoy increased longevity. Nevertheless, the aging process still takes a toll on us [...]

June 29, 2022



Insights

Reflecting and Looking Forward

is they have for the rest of the world, the past few years have been

Board of Directors

Elegant Dining



Dutdoor Dining

Phankfully, Inland had the ideal space to bring this plan to fruition, in 2021, corr

The new space debuted in April, just in time for residents to take advantage of the fresh spring air. Wooden windscreens and shade sails advaned with Inland's beautiful signature colors let in the perfect amount of li

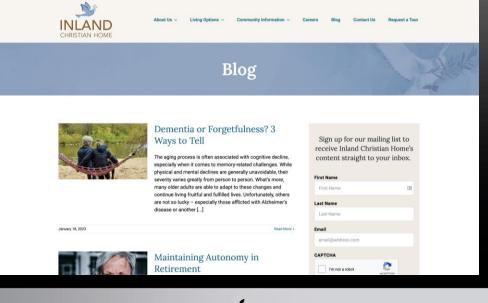
The community is working on obtaining a lot like objectioner of the property and a zone change for the land so that work can begin on demokably the existing homes and conversing the lots into subsidiary in the mentioning manipulation designation in the community in the mentioning manipulation designation that are smooth after some of the land of the staff has been been only overseeing some of the initial work on the properties, such as filting in a pool and removing defer both. While no official plans are in place, some possibilities for the newly accordependent living apartments along with an additional community but maintenance office. Plans are also underway for how to best use the b

Inland Expands with Additional Property

As the two properties went up for sale a new free weeks apart, the community made the decision attempt to purchase them both. Side were placed and accepted, allowing billed to proceed with pile at were decision in the making. Will record octoring from expently at the end of December 2021 and the other one month later, friend began the process of adjusting its Long-Stange Plans (LISP) to include the additional space.

The ten operation, which is against contains 1. It serves of Individual Special Contains a service of the Special Asserts as a service of the company. This which to head the Special Asserts are serviced to the Special Spec













Kimberly Fuson

Office: (503) 535-4413 Cell: (503) 504-5277 kimberly.fuson@cedarsinaipark.org

www.cedarsinaipark.org 6125 SW Boundary St. Portland, OR 97221



First Name Last Name Job Title

October 12, 2022

Lorem ipsum dolor sit amet, consectetuer adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequat. Duis autem vel eum iriure dolor in hendrerit in vulputate velit esse molestie consequat, vel illum dolore eu feugiat nulla facilisis at vero eros et accumsan et iusto odio dignissim qui blandit praesent luptatum zzril delenit augue duis dolore te feugait

Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo conseguat. Lorem ipsum dolor sit amet, consectetuer adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequat. Duis autem vel eum iriure dolor in hendrerit in vulputate velit esse molestie consequat, vel illum dolore eu feugiat nulla facilisis at vero eros et accumsan et iusto odio.

Duis autem vel eum iriure dolor in hendrerit in vulputate velit esse molestie consequat, vel illum dolore eu feugiat nulla facilisis at vero eros et accumsan et iusto odio dignissim qui blandit praesent luptatum zzril delenit augue duis dolore te feugait nulla facilisi. Lorem ipsum dolor sit amet, cons ectetuer adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequat.

Sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequat. Duis autem vel eum iriure dolor in hendrerit in vulputate velit esse molestie consequat, vel illum dolore eu feugiat nulla facilisis at vero eros et accumsan et iusto odio dignissim qui blandit praesent luptatum zzril delenit augue duis dolore.

Sincerly,

Kimberly Fuson

Kimberly Fuson, Chief Executive Officer kimberly.fuson@cedarsinaipark.org



Executive Committee CHAIR reve Rallison

CHAIR-ELECT

REASURER SECRETARY

VICE-CHAIRS

van Gold

MEMBERS AT LARGE

Michelle Gradow

Jeff Reingold TRUSTEES

Rabbi Michael Z. Cahana Josh Erde-Wollheim Alison Garfinkle Marc Goldring loward Graitzer ennifer Griffith-Wepr aimle Simon Harper Margot Feves Pears Felicia Rosenthal Mylen Shenker

Eddy Shuldman PAST PRESIDENTS Manuel S. Berman

Elise Brickner-Schulz Beverly F. Eastern Stanley S. Eastern (z"l) David Copley Forma Ivan Gold

/ictor D. Menashe, M.D. Ruby Sachter Lance Steinberg James Winkler (z"l)

RESIDENT TRUSTEES

ran Gardner

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER Kathy Thompson

HAROLD SCHNITZER CENTER

FOR LIVING & ROBISON JEWISH HEALTH CENTER ADMINISTRATOR rista Mattox

ROSE SCHNITZER MANOR **ADMINISTRATOR**

achael Mhire INTERIM DIRECTOR

DEVELOPMENT/ COMMUNICATIONS

EXECUTIVE ASSISTANT &

BOARD LIAISON







6125 SW Boundary St. Portland, OR 97221

www.cedarsinaipark.org

An endowment is a promise kept forever. Please remember Cedar Sinai Park in your will or estate plans. 6140 SW Boundary St. Portland, OR 97221 • (503) 535-4000 • www.cedarsinaipark.org

Common Challenges and Solutions





- Problem: We need to improve trust in our brand.
- Solution: If your brand needs bolstering, get differentiation direction from voice-of-the-customer (VOC) surveys and updated brand messaging.

If your brand is well built, improve trust in it by continuously creating content that amplifies the three differentiating traits for which your organization is best known.





- Problem: We need to enhance the credibility of our content.
- Solution: The most credible content supports consumers in solving issues on their own while also gently demonstrating when it's time to seek outside help.





- Problem: We need to make improvements in establishing our direct relationship with customers.
- Solution: The foundation of account-based selling is identifying what is troubling one person in your sales funnel and sharing custom-made content to demonstrate how you might help.





- Problem: We have too much staff involvement in content marketing.
- Solution: Simplify your content marketing plan, get approval once annually or quarterly from the larger executive team, then rely on a small group of people to develop and deliver content.





- Problem: We have challenges identifying KPIs for content marketing or delivering results through content marketing.
- Solution: Align as a team on at least one lead measure (which indicates the likelihood of achieving your goal) and one lag measure (which determines if you have achieved that goal). For example, the number of new MQLs per week and move-ins per month, respectively.

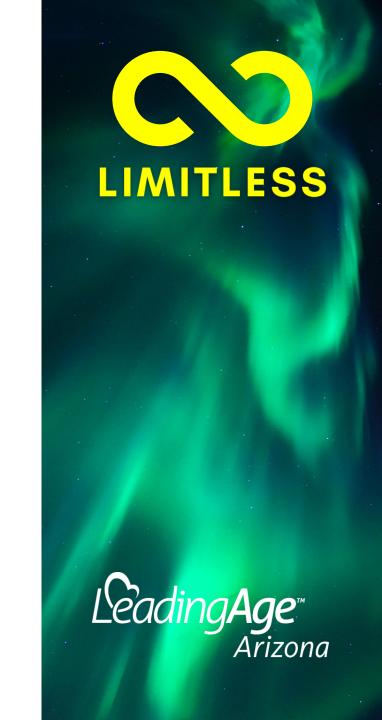




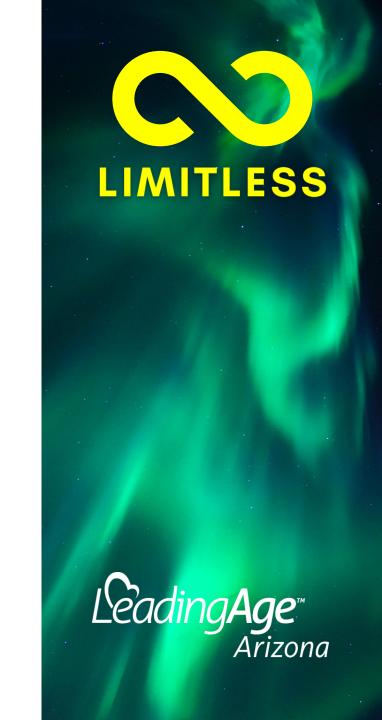
Go one step further to develop and create content based on sales stages to help solve the most common challenges your prospects are facing; this will build trust and encourage them to reach out.







SMILE!



Incorrect definition of brand leads to weakened differentiation.





Brand is the **singular value proposition** that uniquely positions your organization in the marketplace, as shown by trends in differentiation from the perspective of your residents and families.





The outcome of a strong brand differentiation process takes the form of 5 assets:

- Positioning Statement
- Differentiators
- Brand Essence
- Mood Board
- Graphic Standards Guide





What is the difference?

Target Audience

Subset or group of people with similar demographics or psychographics (age, gender, income, location, challenges, interests)

Target Persona

A "fictional" ideal resident/family member (personal background, goals, challenges, triggers, interests, identifiers, needs, common objections)





Defining Content

Content marketing provides prospects and families with the expertise, education and information they need to solve issues they face.







Finally, by speaking directly to fears and providing solutions, your organization builds value and trust in the prospect's mind.

By the time they contact your team, they are much more move-in ready.





GET ACCESS TO WENDY

Visit <u>www.calendly.com/wendy-o-phillips</u> to schedule a 30-minute call with Wendy.







THANK YOU

